## Secret Source Sauce

Using or Duplicating Apple's Coolest Internal Functionality

Jim Dovey
iTeam Lead Developer
Kobo Inc.
@alanQuatermain

http://alanquatermain.net/

#### What this talk is not about

- OMG private APIs w00t!
- I can be a I337 h4xx0rz t00
- Process invasion
- Function patching

#### What this talk is about

- Crash Reporting
  - How crashes are reported
  - How to interpret crash messages
  - How to remotely backtrace a process
- Time Machine
  - Who will use this?
  - Concepts and design
    - Ul elements, events
  - Public API (a whole two functions!)
  - Private API
  - An example Cocoa controller class

## There will be code...

## Crash Reporting

## Mach

#### Mach IPC

- The building blocks for the Mach microkernel
- Used at the system level
  - Virtual memory pager
  - IOKit messaging
  - Task/thread kernel APIs
- Used at the user level
  - Distributed Objects system
  - CoreGraphics/Quartz
  - Many many public APIs and services
- Based around ports
  - Think of them as like BSD sockets and you'll be golden

#### Mach Interface Generator

- Domain-specific language
- Used to define IPC routines and custom types
- Command-line tool to generate C code
  - Separate code is generated for both user and server

## MIG Code Sample

## C Implementation

- User side is all done for you
  - MIG generates headers and source code
- Server side is partially complete
  - MIG generates message parsers
  - You must implement actual IPC endpoints

#### C Function Names

```
userprefix fcsmig_;
serverprefix fcsmig_do_;

Generated User C Functions:
kern_return_t fcsmig_run_command( ... );

Required Server C Functions:
kern_return_t fcsmig_do_run_command( ... );
```

#### A Real-Life Example: Exceptions

```
ServerPrefix catch_;
routine exception_raise(
     exception_port : mach_port_t;
     thread : mach_port_t;
     task
            : mach_port_t;
);
routine exception_raise_state(
     exception_port : mach_port_t;
     exception : exception_type_t;
               : exception_data_t, const;
     code
inout flavor
                   : int;
     old_state : thread_state_t, const;
 out new_state : thread_state_t);
```

- No UserPrefix
  - Users call exception\_raise(...);
  - Servers implement catch\_exception\_raise(...);

# All very nice, but...

#### What does this have to do with crashes?

- Low-level exceptions can be handled
- UNIX Signals
  - SIGABRT, SIGBUF, SIGILL
  - Sent to process which triggered them
- Mach Exceptions
  - Three routines:
    - exception\_raise, exception\_raise\_state,
       exception\_raise\_state\_identity
  - Sent to the designated exception handler port for the triggering process
    - It's just a port, so it can be received by any process

#### What decides on the exception ports?

- By default the kernel handles them
  - Sends a signal to the triggering process
- Anyone who asks
  - Can be triggering process (in a dedicated thread)
  - Can be something else
- On OS X, launchd sets up an exception handler for everything

#### Launchd exception handlers

- Special flag in launchd job property lists
  - MachExceptionHandler = true
- Causes launchd to register an exception handler server and launch this process to forward them on
- Default on OS X is setup by com.apple.ReportCrash.Root.plist
- Actual crash reports are created and logged by ReportCrash app in /System/Library/CoreServices

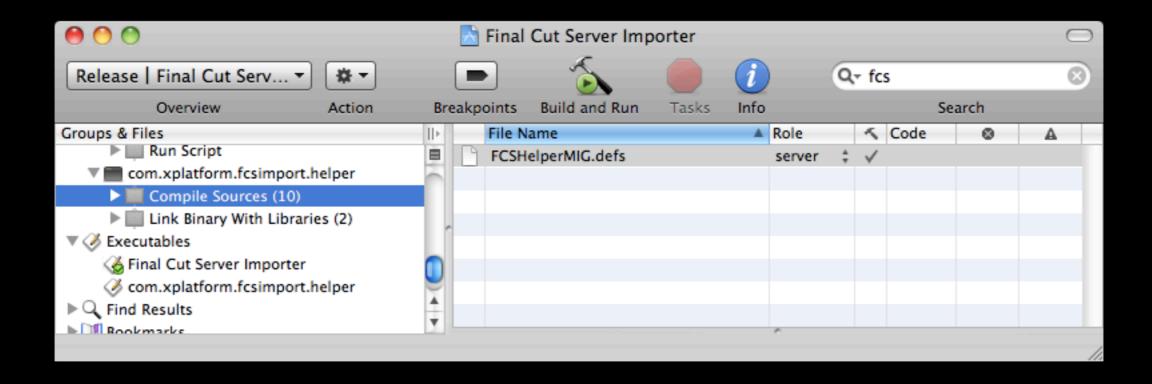
# Rolling Your Own

## In your .app Bundle:

- Create a new command-line tool
- Call it OMG\_FAIL
  - It's funny, laugh
- Launch it from your .app when that launches
- Pass it your process ID in its parameters
  - Get this from -[NSProcessInfo processIdentifier]
- This tool will now register to receive exceptions for your .app
- BUT:
  - Make your tool setgid 'procmod' or else it can't access your .app's task-port to attach the handlers

#### Creating the exception server

- Copy in exc.defs
- Set to build as 'server' in the target's Compile Sources section



#### Create a Service Mach Port

```
#include <mach/message.h>
#include <mach/mach_error.h>
#include <mach/task.h>
#include <mach/port.h>
kern_return_t kr = KERN_SUCCESS;
mach_port_t exc_catcher_port = MACH_PORT_NULL;
kr = mach_port_allocate(mach_task_self(),
MACH_PORT_RIGHT_RECEIVE, &exc_catcher_port);
if ( kr != KERN_SUCCESS ) {
    // print mach_error_string(kr)
    return;
```

#### Make It Writable

```
kr = mach_port_insert_right(mach_task_self(),
exc_catcher_port, exc_catcher_port,
MACH_MSG_TYPE_MAKE_SEND);
if ( kr != KERN_SUCCESS ) {
    // print mach_error_string(kr)
    return;
}
```

#### Receive Exception Messages

```
dispatch_source_t exc_source =
dispatch_source_create(
  DISPATCH_SOURCE_TYPE_MACH_RECV,
  exc_catcher_port, 0,
  dispatch_get_main_queue() );
// handle new messages when they arrive
dispatch_source_set_event_handler(
  exc source, ^{
  });
```

#### Handle Exceptions

```
mach_msg_header_t *msg, *reply;
kern_return_t krc;
#define MSG_SIZE 512
msg = alloca(MSG SIZE);
reply = alloca(MSG SIZE);
// read the incoming message
krc = mach_msg( msg, MACH_RCV_MSG, MSG_SIZE,
MSG_SIZE, exc_catcher_port, 0, MACH_PORT_NULL );
// check error for failure
```

## Handle Exceptions (continued)

## Handle Exceptions (continued)

```
// we've got the reply from our handler function
// now we need to send it back
(void) mach_msg( reply, MACH_SEND_MSG, reply-
>msgh_size, 0, msg->msgh_local_port, 0,
MACH_PORT_NULL );
```

- Our dispatch source is called when a message arrives
- We read it using mach\_msg(..., MACH\_RCV\_MSG, ...)
- We pass the message and a reply buffer to the MIG-generated demux routine exc\_server()
- If that succeeded, we need to send the reply back to the sender

## Registering to Receive Exceptions

```
// define our data structure to keep hold of
// old exception handler chain
#define HANDLERS 64
typedef struct _ExceptionPorts {
    mach_msg_type_number_t maskCount;
    exception_mask_t
                           masks[HANDLERS];
    exception_handler_t
                            handlers[HANDLERS];
    exception_behavior_t
                            behaviors[HANDLERS];
    thread_state_flavor_t
                           flavors[HANDLERS];
} ExceptionPorts;
static ExceptionPorts * gOldHandlerData = NULL;
```

## Registering (continued)

```
pid_t procID = ...; // get target process ID
task_t task = MACH_PORT_NULL;
kern_return_t kr = KERN_SUCCESS;
// fetch target's task-port
kr = task_for_pid( mach_task_self(), procID,
&task );
if ( kr != KERN_SUCCESS )
    // don't have privileges to get task ports
    // this is why we need setgid 'procmod'
    return;
```

## Registering (continued)

```
// copy old exception handlers
gOldHandlerData = calloc(...);
gOldHandlerData->maskCount = HANDLERS;
kr = task_get_exception_ports(
    task, EXC_MASK_ALL,
    gOldHandlerData->masks,
    gOldHandlerData->maskCount,
    gOldHandlerData->behaviors,
    gOldHandlerData->flavors );
if ( kr != KERN_SUCCESS ) {
    // handle error
```

## Registering (continued)

```
// install new ports
kr = task_set_exception_ports( task,
    EXC_MASK_ALL &
        ~(EXC_MASK_MACH_SYSCALL)
          EXC_MASK_SYSCALL|EXC_MASK_RPC_ALERT),
    exc_catcher_port, EXCEPTION_DEFAULT,
    THREAD STATE NONE );
if ( kr != KERN_SUCCESS ) {
   // handle error
```

#### Cleanup

- When the app we're monitoring quits or crashes, we want to reset the old exception ports, so we don't hose the system
- In dispatch source parlance, we can do this with a source cancellation block
- The old ports may be empty, they may be many and complex: but it's easy enough to reset them all.

#### Source Cancellation Handler

```
int i;
for (i = g0ldHandlerData->maskCount-1; i>=0 i++)
{
    if ( g0ldHandlerData->handlers[i] ==
MACH_PORT_NULL )
        break;
    task_set_exception_ports( task,
        gOldHandlerData->masks[i],
        gOldHandlerData->handlers[i],
        gOldHandlerData->behaviors[i],
        gOldHandlerData->flavors[i] );
// destroy our exception handler port
mach_port_destroy( mach_task_self(),
    exc_catcher_port );
```

## One more piece of groundwork

- Determining when our target has quit
- We can use the target's task-port for this
- Ask the server to send us a dead-name notification
  - Tells us when the task has become invalid, i.e. been destroye

#### Task Death Notifications

- Create a mach port, just like we did earlier; no need to make it writable
- Wrap it in a dispatch source
- In the dispatch source's cancellation method, we destroy the notification port we just created
- In the source handler method, we cancel both this source and the exception source.

#### Task Death Notification Request

#### Task Death Source Cancellation

```
// when cancelled, reset the old port
// (this may be MACH_PORT_NULL)
mach_port_request_notification(
    mach_task_self(), task,
    MACH_NOTIFY_DEAD_NAME, 0, old_port,
    0, NULL );

// the source owns our port, so we'll destroy it
mach_port_destroy( mach_task_self(),
    death_port );
```

#### Task Death Source Handler

```
mach_msg_header_t * msg;
msg = alloca(MSG_SIZE);
// consume the message
(void) mach_msg( msg, MACH_RCV_MSG, MSG_SIZE,
    MSG_SIZE, death_port, 0, MACH_PORT_NULL );
// the task has gone—— log the crash report
// we only do this once the app is gone, in case
// a logged exception isn't fatal
backtrace_log();
// the task we're watching is gone: quit now
dispatch_source_cancel( exc_source );
dispatch source cancel (death source);
```

#### Running it

- Dispatch sources are created in a suspended state, so we must call dispatch\_resume() on them all
- This is a vanilla C app, so we run the event loop using dispatch\_main()
- There is no step three.

# Exception Processing

# Required Tasks

- Implement the three exception handler routines
  - catch\_exception\_raise
  - catch\_exception\_raise\_state
  - catch\_exception\_raise\_state\_identity
- Implement an exception forwarding routine
  - We don't actually handle the exceptions, we just want to know when they happen

# Exception Handler Types

- catch\_exception\_raise
  - Smallest. Receives task, thread, exception code & data
- catch\_exception\_raise\_state
  - Adds state of the thread causing the exception, removes task and thread ports
- catch\_exception\_raise\_state\_identity
  - All of the above

## Forwarding Exceptions

- Iterate through the old exception handlers to find the first which wants to handle this one
- Check what type of method it wants
  - Could be any of the previous three
  - This is where the headache appears
  - Means our forward\_exception implementation should take ALL possible parameters
- Build parameters for that method
- Call exception\_raiseXXX passing those parameters, with the handler port as the first parameter

#### forward\_exception()

```
kern_return_t forward_exception(
   thread_t thread,
   mach_port_t task,
   exception_type_t exception,
   exception data t code,
   mach_msg_type_number_t codeCount,
   int *flavor,
   thread_state_t old_state,
   mach_msg_type_number_t old_stateCnt,
   thread_state_t new_state,
   mach_msg_type_number_t *new_stateCnt )
```

```
forward_exception()
```

```
for ( portIndex = 0;
      portIndex < g0ldHandlerData->maskCount;
      portIndex++ ) {
    if ( g0ldHandlerData->masks[portIndex] &
         (1 << exception) )</pre>
    {
        // This handler wants the exception
        break;
if ( portIndex >= g0ldHandlerData->maskCount ) {
    // nothing wanted it
    return ( KERN_FAILURE );
```

```
forward exception()
case EXCEPTION_DEFAULT:
    kr = exception_raise( port, thread, task,
            exception, code, codeCount );
    break;
case EXCEPTION_STATE:
    kr = exception_raise_state( port, exception,
            code, codeCount, flavor,
            old_state, old_stateCnt,
            new_state, new_stateCnt );
    break;
case EXCEPTION_STATE_IDENTITY:
    kr = exception_raise_state_identity( port,
            thread, task, exception, code,
            codeCount, flavor, old_state,
            old_stateCnt, new_state,
            new stateCnt );
```

## Finally: The Exception Handlers

```
kern_return_t catch_exception_raise(
    mach_port_t exception_port,
    thread_t thread,
    mach_port_t task,
    exception_type_t exception,
    exception_data_t code,
    mach_msg_type_number_t codeCnt
    kern_return_t kr;
    backtrace_task(task, thread, code, codeCnt);
    kr = forward_exception( thread, task,
                       exception, code, codeCnt,
                       NULL, NULL, 0, NULL, 0);
    return ( kr );
```

# Remote Backtracing

## Backtracing Tasks

- Walk up the stack
- The prior stack frame address is in a known place
  - Register (address)
  - Register + offset (also an address)
- The return-to address is stored next to this on the stack
- Grab the process counter (current instruction address) then:
  - Read the return-to address
  - Read the prior frame address
  - Go up to prior frame
  - Rinse & repeat until you see a value of 0 or -1

# Local Tracing Is (Now) Easy

- In Mac OS X 10.6, Apple opened the backtrace() function
  - It's in libSystem.dylib, so you link it for free
  - Declared in <execinfo.h>
- That function returns addresses
- Companion function—backtrace\_symbols()—to fetch function names (symbols) for each address

## Not so easy for remote values

- Get process counter value from a Mach thread\_state\_t; this contains the registers saved by the kernel for context-swapping
- The addresses contained there can't be directly read—no guarantee the same data is at the same address in your app
- Frame addresses particularly— your stack is going to be completely different, but its start address will likely be the same as it's set by convention
- We need to read data from another process
  - But how?

# Mach Virtual Memory APIs

- The Mach system has public functions which will let you read from any process's memory address space
- You need a valid task-port to access that (e.g. setgid procmod)
- A few functions we would use:
  - vm\_map() will take a chunk of real memory used by another process and put it into your address space (at a different address)
  - vm\_read() enables you to read page-sized chunks of memory from another process into a buffer allocated for you
  - Using vm\_map() will NOT copy— it acts like regular paged virtual memory, so you can ask for a lot

# HOLY SVYEET &@^# THAT'S A LOT

# ...which is why we won't do that (today)

# Symbolication.framework

(Private APIs w00t!)

```
if ( gBacktraceLog == nil )
    gBacktraceLog = [NSMutableString new];
else
    [gBacktraceLog setString: @""];
```

```
NSUInteger i = 0;
for ( VMUBacktrace * backtrace in samples )
{
    [gBacktraceLog appendFormat: @"Thread %d
(%#x)", i, [backtrace thread]];
    if ( [backtrace thread] == exc_thread )
        [gBacktraceLog appendString: @"
Crashed"];
    [gBacktraceLog appendString: @":\n"];
```

```
pointer_t * trace = [backtrace backtrace];
for (int j = 0;
      j < [backtrace backtraceLength];</pre>
      j++ )
    VMUSymbol * symbol = [symbolicator
                  symbolForAddress: trace[j]];
    VMUSymbolOwner * owner = [symbolicator
               symbolOwnerForAddress: trace[j]];
    [gBacktraceLog appendFormat: @"%d\t%-30s
               %p: %@\n", j,
               [[owner name] UTF8String],
               trace[j], [symbol name]];
```

# That's It?

Yes.

# Here's what you get: (minus \n)

```
Thread 7 (0x3f03):
   libSystem.B.dylib
                                  0x0000008885efca :
 _semwait_signal
   libSystem.B.dylib
                                  0x00000088862de1:
_pthread_cond_wait
   JavaScriptCore
                                  0x00000082f8d1a0 :
WTF::ThreadCondition::timedWait(WTF::Mutex&, double)
                                  0x00000080bd4dd1:
   WebCore
3
WebCore::LocalStorageThread::threadEntryPoint()
   libSystem.B.dylib
                                  0x0000008885d536 :
_pthread_start
   libSystem.B.dylib
                                  0x0000008885d3e9 :
thread_start
```

# It's Also Open-Source

- Going up on github real soon now
- Two command-line tools:
  - **backtracer** Use backtracer –ProcID process\_id>.
    Generated the sample you just saw.
  - **CrashMonitor** designed to drop into your own apps to do your own crash reporting. Have it launch another app to send that crash report to you.

# Integration with Time Machine

#### What we won't cover

- Snapshots
  - Used by Xcode?
  - Useful for managing non-bundled collections of discrete files
- Triggering backups programatically
  - BUBackUpNow() function

#### Who will use this?

- Applications managing collections of data
  - Address Book, Mail, iPhoto
  - iTunes, iCal
  - Library, Ledgers, CRM
- Apps with a desire to handle partial dataset restorations
  - CoreData

# Concepts and Design

#### Time Machine User Interface

- One large fullscreen window
- A collection of images
  - Time Machine 'windows' aren't (necessarily) actual windows
  - Each instance is an image, usually taken from a simple window via CGContextXXX() functions.
- Time Machine scrolls through these windows for you
- Your app is alerted when a real window is required, and your app handles display & input for that window.

#### Events and Callbacks

Time Machine handles the interface for you— you only have to provide some callback routines.

```
BURegisterStartTimeMachineFromDock(...);
BURegisterRequestSnapshotImage(...);
BURegisterTimeMachineDismissed(...);
BURegisterTimeMachineRestore(...);
```

The 'events' posted by Time Machine include the startup request, actions, dismissal (cancel), restore (one or all), activate/deactivate snapshot windows, and requests for snapshot or thumbnail images.



#### Public API

#### Apple has released two functions:

```
CSBackupIsItemExcluded(CFURLRef item, Boolean * byPath);
CSBackupSetItemExcluded(CFURLRef item, Boolean exclude,
Boolean byPath);
```

These routines allow you to inform the backup system of cache files or other oft-changed data which need not be backed up.

Anything further than this requires that we resort to accessing the private API...

#### Private API

- Request notification of Time Machine invocation
- Provide callbacks for the Time Machine engine, then start Time Machine itself
  - If in a non-applicable state, don't start time machine
  - Modal loops, active document is untitled/unsaved
- Answer callbacks to provide snapshot window images corresponding to backup data
- Handle activation and deactivation of individual snapshots
- Restore if so requested, or else revert to prior state upon dismissal.

## Startup

- When your app starts, call BURegisterStartTimeMachineFromDock();
  - Your callback returns nothing and takes no arguments.
- The callback will fire when the user clicks the Time Machine icon in the dock. It's still up to you to launch the Time Machine UI, however.

#### Data Callbacks

- Upon receiving the startup call, you register your other callbacks, to provide data and handle events
- Time Machine provides request callbacks for window snapshots and for thumbnail images, but we'll just use snapshots.
- To generate a snapshot image, create a window for the data at the given URL, and call BUUpdateSnapshotImage(), providing the CG window number (using -[NSWindow windowNumber]) and the provided URL as parameters.

## Snapshot Events

- You must provide callbacks to be notified when snapshots are focussed or blurred.
- When these callbacks are called, the application must display or remove a window at the given coordinates.
- When done processing, call BUActivatedSnapshot() or BUDeactivatedSnapshot() as appropriate.

### Action Callbacks

- Two main actions: restore and dismiss
- Restore provides a flag to indicate whether to restore all items or just a selection.
- Dismissal only triggers after the Time Machine UI has gone away.
- To programatically dismiss, call BUTimeMachineAction(1);

## Cocoa Controller

### **AQTimeMachineController**

- Implemented in Objective-C 2.0
- Singleton class
- Designed to handle most of the work for you
  - You shouldn't need to call BUxxxx() methods yourself
- You implement a delegate to provide application-specific data
- Ideally this delegate should be concerned only with Time Machine, and should be your *only* Time Machine-handling class

### Properties

- @property(assign) id<AQTimeMachineDelegate> \_\_\_weak delegate;
  - Synchronized access, non-retaining
- @property NSRect workingBounds;
  - The current snapshot bounds set by Time Machine
- @property BOOL changedItemsOnly;
  - YES if the UI should only show changed items
- @property BOOL inTimeMachine;
  - Check to see if Time Machine actions should be performed

### General Functions

- + (AQTimeMachineController \*) timeMachineController;
  - Fetch the singleton instance
- - (BOOL) canEnterTimeMachine;
  - A simple check, will call the delegate
- - (IBAction) browseBackups: (id) sender;
  - When you want your own Time Machine button
- - (void) dismissTimeMachine;
  - Close down the Time Machine UI
- - (void) invalidateSnapshotImages;
  - When your UI has changed, updates snapshots

### Controller Tasks

- Handles Time Machine startup notifications
  - Requires a delegate to be set prior to this
- Stores the window state of the initial window, and restores this state when Time Machine is dismissed
  - Miniaturized, visible
- Maintains a list of window controller to URL mappings, one for each snapshot window
- Handles updates to snapshot images
- Activates and deactivates snapshots, notifying delegate
- Calls delegate when a restore action is requested

## AQTimeMachineController Code

## Delegate Tasks

- Determines whether the app can enter Time Machine
- Creates and returns controllers and data paths for the live window and any snapshot windows requested
- Implements data restoration
- Optionally:
  - Performs setup before & after entering Time Machine
  - Performs actions before & after snapshot activation/ deactivation
  - Makes any changes required for 'show changed items only'
  - Any app-specific cleanup when Time Machine is dismissed

# An NSDocument-based Delegate

### Useful Data

- Keep a record of all snapshot NSDocuments, indexed by path or URL
- Keep track of the current document
- Store any document user-interface state which is likely to change while in Time Machine
  - Search box contents, list selections
- Ensure that no documents are editable while in Time Machine

### -canEnterTimeMachine

- Check for modal panels:
  - [[NSRunLoop mainRunLoop] currentMode] isEqualToString: NSModalPanelRunLoopMode]
- Check for an open & stored current document:
  - [[NSDocumentController sharedDocumentController] currentDocument]
- Document must have window controllers
- No sheet should be attached:
  - [[ctrl window] attachedSheet]

## Snapshot window controllers

- You can create NSDocuments for backup snapshots, but it's a good idea to limit them a little
  - Create using -[NSDocumentController makeDocumentWithContentsOfURL:ofType:error:]
  - Use -makeWindowControllers to setup the controllers, rather than letting NSDocument put itself onscreen

## Updating snapshots

- Implement the optional notification handlers to store and set data at appropriate times
- Store UI state:
  - Before Time Machine activates
  - When deactivating snapshots
- Set UI state:
  - When activating snapshots
  - When restoring or dismissing Time Machine
- Also install your own handlers to invalidate & update snapshots in response to user activity
  - Notifications, delegates, KVO

# Example Delegate Code

### I Want Friends!

- Twitter— @alanQuatermain
  - NB: My name is NOT Alan
- Web— <a href="http://quatermain.tumblr.com/">http://quatermain.tumblr.com/</a>
  - This contains an email link, LinkedIn, Facebook (sigh), etc.